



LEAGOLD MINING

NOTICE OF 2019 ANNUAL GENERAL MEETING

- Date and Time** Tuesday, May 7, 2019 at 9:00 a.m. (Pacific time) (the “Meeting”)
- Location** Leagold Mining Corporation’s corporate head office located at Suite 3043–595 Burrard Street, Vancouver, BC.
- How to Participate** If you are a registered shareholder, you may attend the Meeting in person at Suite 3043–595 Burrard Street, Vancouver, BC.
- Alternatively, if you are a registered shareholder and wish to vote but are unable to attend the Meeting in person, you may submit your proxy form in accordance with the instructions set out in both the accompanying management information circular (the “Circular”) of Leagold Mining Corporation (the “Company”) dated March 29, 2019 and in the proxy form.
- To be valid, proxies must be returned by 9:00 a.m. (Pacific time) May 3, 2019. If you are a beneficial shareholder and wish to vote, you should follow the instructions on the voting instruction form you will have received together with a copy of the Circular from your intermediary, in order to submit your voting instructions to your intermediary as soon as possible.
- Meeting Materials** It is important that you review the accompanying Circular before exercising your vote, as it contains important information relating to the business of the Meeting.
- Business of the Meeting** The Meeting is being held for the following purposes:
1. to set the number of directors at eight and elect the eight directors as more particularly described in the accompanying Circular;
 2. to appoint Deloitte LLP, Chartered Professional Accountants, as Auditors of the Company for the ensuing year at a remuneration to be fixed by the directors; and
 3. to transact such other business as may be properly transacted at the Meeting or at any adjournment thereof.
- Voting Entitlement** The Board of Directors of the Company has fixed the close of business on March 29, 2019 as the record date of the Meeting, being the date for determination of the registered holders of common shares of the Company entitled to receive notice of, and to vote at, the Meeting and any adjournment thereof.

Dated at Vancouver, as of the 3rd day of April, 2019.

By order of the Board of Directors,

“Neil Woodyer”

Chief Executive Officer and Director